

About You:

Please enter the following details about you

Title: Mr/Mrs/Ms/Ms/Other	Full Postal Address:
Surname:	
Full Forenames:	Telephone No:
Date of Birth:	Email Address:

What type of Power of Attorney do you require?

Continuing POA	This allows you to appoint someone to look after your property and financial affairs and could include the powers to manage bank accounts or sell a house. If you want to authorise someone to act on your behalf whilst you are still mentally capable, this is only to assist you – your decisions still lie with you.
Welfare POA	This enables the Attorney to make decisions about your health and welfare but only if you are unable to do this yourself. No-one can make decisions about your welfare whilst you have the ability to do this for yourself.
General POA (non-continuing)	This is usually created for a set amount of time or for a specific issue. It does not continue in use if you lose mental capacity

About your Attorney(s)

Please remember that your Attorney should be someone that you trust and who is willing to act as your Attorney. You can (a) appoint as many Attorneys as you like, (b) have different people being responsible for financial/welfare decisions, or appoint the same person/people for all decisions, and (c) appoint someone to act in the event that your preferred Attorney cannot act (this is called a substitute Attorney). We would be happy to act as Attorneys in any regard.

If you wish to appoint more than one Attorney who have the same decision making ability as each other, how do you wish for these Attorneys to act:

Jointly (Attorneys need to act together and collectively make any decisions).

Please note that any joint appointment will cease if one of the appointed Attorneys resigns or is unable to act as an Attorney and you should always consider appointing a substitute Attorney to act in those circumstances (the consent of one Attorney is not enough to make decisions)

Separately (the consent of one Attorney is enough to make decisions)

Both



Please enter the following details about your Attorney (s) that you wish to appoint (if you need more space, please write details overleaf):

Title: Mr/Mrs/Ms/Ms/Other	Full Postal Address:
Surname:	
Full Forenames:	Telephone No:
Date of Birth:	Email Address:
What decisions do you want Attorney make: Welfare □ Continuing □ Both □	Do you want this person to be your principal or substitute Attorney: Principal Substitute
Title: Mr/Mrs/Ms/Other	Full Postal Address:
Surname:	
Full Forenames:	Telephone No:
Date of Birth:	Email Address:
What decisions do you want Attorney make: Welfare □ Continuing □	Do you want this person to be your principal or substitute Attorney: Principal □

Substitute



Title: Mr/Mrs/Ms/Ms/Other	Full Postal Address:
Surname:	
Full Forenames:	Telephone No:
Date of Birth:	Email Address:
What decisions do you want Attorney make: Welfare □ Continuing □ Both □	Do you want this person to be your principal or substitute Attorney: Principal Substitute

Title: Mr/Mrs/Ms/Ms/Other	Full Postal Address:
Surname:	
Full Forenames:	Telephone No:
Date of Birth:	Email Address:
What decisions do you want Attorney make: Welfare Continuing Both	Do you want this person to be your principal or substitute Attorney: Principal Substitute



Divorce 🗆	Death 🛛		Incapacity		Resignation □	
All of the above		Other	(please specify	′)		-
Do you wish to ind them at a future da		for you	r Attorneys to	follow sh	ould any disagreement arise b	etwee
Yes 🛛	No					
Do you wish to inc of some or all of th		for your	Attorneys to o	consult wit	th any specific persons in the e	xercis
Yes 🛛	No					
					dress of individuals:	
Is there any specif	ic powers you	think yo	ur Attorney sh	ould have	?	
	<u>.</u>					·····
						-

On registration

On incapacity

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How is your lack of capacity to be determined in relation to personal welfare decisions:

When one or more of my Attorneys consider me incapable of dealing with my own affairs	
When the majority of my Attorneys consider me incapable of dealing with my own affairs	
When all my Attorneys consider me incapable of dealing with my own affairs	
When in the opinion of at least one General Medical Practitioner I am incapable of dealing with my own affairs	
Other: (please specify below)	

Additional Information

If you have any additional information that you feel will be helpful to writing your Power of Attorney, please use the box below.

Would you be interested in any of the following services?

Will writing	Inheritance Tax Planning	
Advance medical Directive	Pre-paid Funeral Plan	
Nursing Home Fees Planning		
Other: (please specify below)		